



Homeowners Insurance Questionnaire

Name	
Phone number	
Email	
Property Address	
Mailing address (if different than property address)	
Rental property or Owner-occupied	

New purchase/currently insured/uninsured	
Shutters/no shutters	
Roof type—Tile/shingle/cement/metal/other	
Original year of Roof? Year repaired/replaced? Updates?	
AC, Plumbing, and electrical updates? If so, what years?	
Flood policy required? If so, is there an active policy?	
Claims in last 5 years? If so, explain. (open or closed) Type of claim.	
Valid wind mitigation or 4-point inspection available?	

Note: Please attach all corresponding documents: Wind mitigation inspection /4 point inspection/elevation certificate/ Drivers licenses/ Current insurance declarations page/ lender requirement for closing