



Date:

Homeowners Questionnaire

Referred By:

Property Address (Apt #)

Applicant:

Name:

DOB:

Occupation:

Employer:

Email:

Home #:

Cell #:

Marital Status

Mailing Address:

Prior Address (Last 5 Years)

Co-Applicant:

Name:

DOB:

Occupation:

Employer:

Email:

Home #:

Cell #:

New Purchase:

Purchase Price:

Closing Date:

Occupied (Primary, secondary, seasonal, tenants, # of Months):

Unoccupied for any 30-day period?

Date of Purchase:

Business or in-home office setup? If yes, do customers come to the home?

If yes, what kind of business?

Any losses / claims in last 5 years (including other properties)? Explain, if so: Date: Type: Description: Amount Paid:

Is there existing damage?

Pets or Animals? Explain – Bite history?

Mortgage escrow pay, or direct pay?

Beds / Baths?

Current Coverage?

Personal property? Any valuables / jewelry etc?

Current carrier? Policy dates?

Flood ins? With whom? Might be able to bundle.

Updates / Renovations? AC? Roof? Water Heater? Shingles versus Metal roof. Age of each?

Please send: Copy of Prior Dec Page; Non-renewal letter if issued; Wind Mit / 4 Pt;

(Check online MDC / Br Property Appraiser) for Year Built / Sq Ft.

What Floor is the Unit on / How many units in bldg. (or on floor and do the math)

Single Family / Condo / Villa?

Swimming Pool? Fenced? Screened in? Small fence? – Want it insured? Diving Board? Slide? Trampoline on property?

Storm shutters? Hurricane shutters? – Garage door? Skylights? All openings – opening protection verified credits.

Gated Community? Security at gate?

Know what kind of Electrical Panel? Fuse box? Circuit breaker box?

Central Station or Local Monitored Burglar Alarm? Fire Monitored? 2 dif. Credits.

Does your condo have a Garage?

Townhouses – End or in the middle? Firewall? How many in row?

Gated Community? Security? Roving Security?

Circuit Breaker? Fed PAC, ZINSCO, Other?

Diving Board? Slide? Trampoline?

Flood Policy? Carrier / Exp Date?

Misc Info: