



Personal Umbrella Questionnaire

Please complete all questions for your entire household. Enter 0 where none; do not leave blanks.

01 APPLICANT INFORMATION

Primary applicant - confirm full legal name

Second applicant - confirm full legal name

Maximum two individual applicants residing in the same household. This carrier application does not permit an estate, trust or LLC as the named insured.

Mailing address

Email

Phone

02 HOUSEHOLD & DRIVERS

1. How many automobiles are licensed for road use in your household?

2. How many residential properties are in your household?

3. How many watercraft are in your household, excluding personal watercraft such as Jet Skis and WaveRunners?

4. How many personal watercraft (Jet Skis, WaveRunners, etc.) are in your household?

5. Total number of drivers, including anyone with a learner's permit or valid driver's license?

6. How many drivers are under age 22, including those with a learner's permit?

7. How many drivers are age 70 or older?

7a. Are any drivers age 80 or older? Enter Yes or No.



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Complete the remaining questions and return both pages to MAD Insurance.

03 DRIVING HISTORY & ADDITIONAL EXPOSURES

8. Total moving violations for ALL drivers in the past 3 years? Include DWI/DUI violations within the past 5 years.

9. Total at-fault accidents for all drivers in the past 3 years?

10. How many antique, classic or collectible automobiles are owned (titled or registered to) by you or any household member? (Maximum 25.)

11. Of the properties in question 2, how many owned by or rented to you or a household member are outside the U.S. (including territories and possessions) or Canada? (Maximum 5.)

12. How many acres of land are owned or leased, including partial ownership?

13. How many drivers have been licensed less than one year, have a learner's permit, or have a non-U.S. driver's license?

14a. Total driving incidents for drivers age 21 and under in the past 3 years?

14b. Total driving incidents for drivers age 80 and over in the past 3 years?

15. Total alcohol/drug-related driving incidents for all drivers in the past 5 years?

04 COVERAGE REQUEST & UNDERLYING INSURANCE

Requested umbrella limit

Requested effective date

Do you elect Excess Uninsured/Underinsured Motorists coverage? (Yes / No / Discuss)

Homeowners / comprehensive personal liability limit you agree to maintain:

Auto liability requirement shown in the carrier application (Limit A): \$500,000 bodily injury per person / \$500,000 per occurrence / \$50,000 property damage per occurrence, OR \$500,000 combined single limit per occurrence. Applies to all household drivers and autos owned, leased, rented, operated or acquired during the policy period, including personal use of commercially insured autos. If Excess UM/UIM is selected, underlying UM/UIM limits must equal the required underlying auto liability limits.

Can all household drivers maintain these auto limits? (Yes / No / Discuss)

Please attach current auto and home liability declarations pages. This questionnaire requests a quote and does not bind coverage. MAD will confirm carrier requirements and coverage availability.